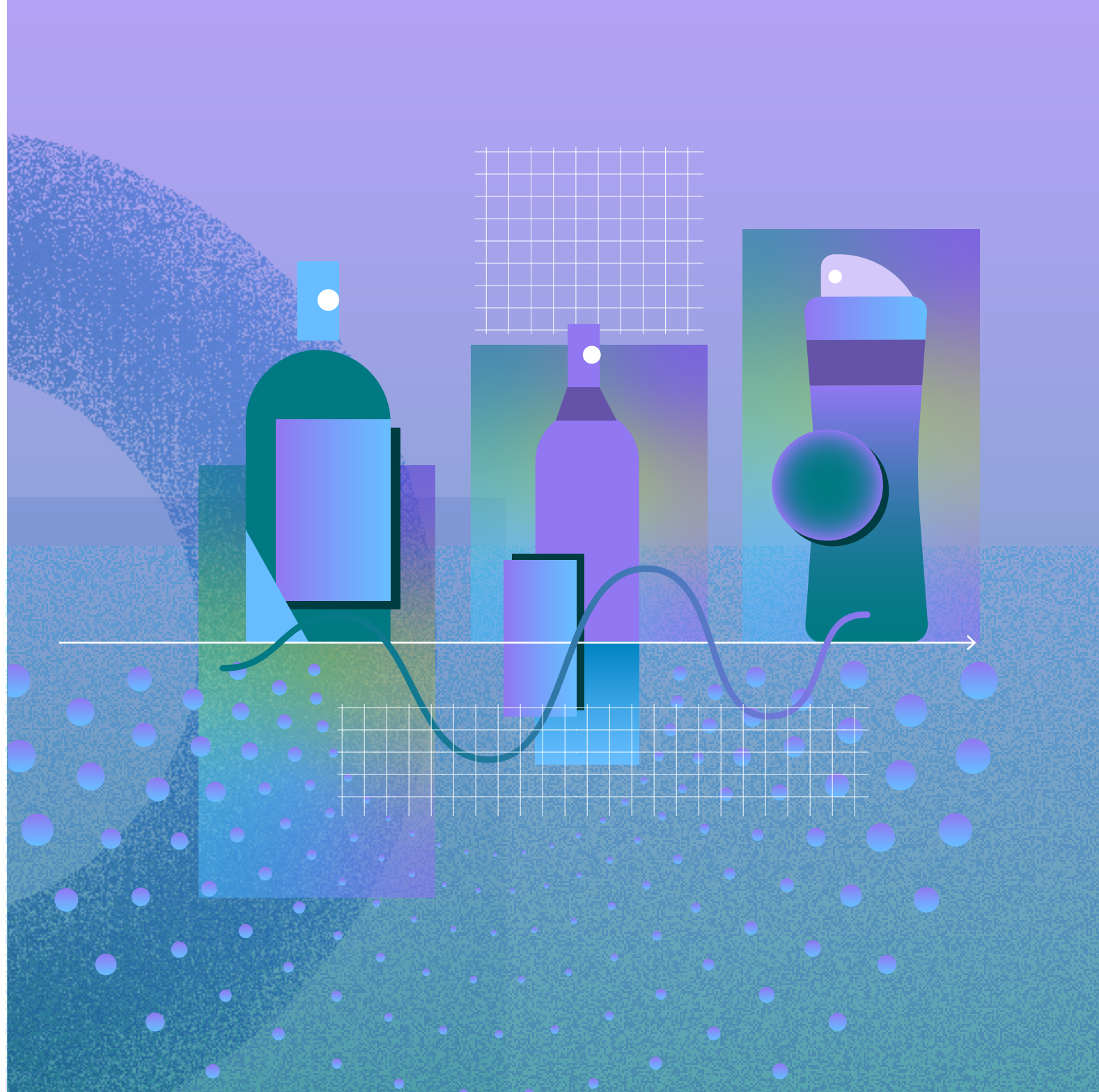




2025



Introduction



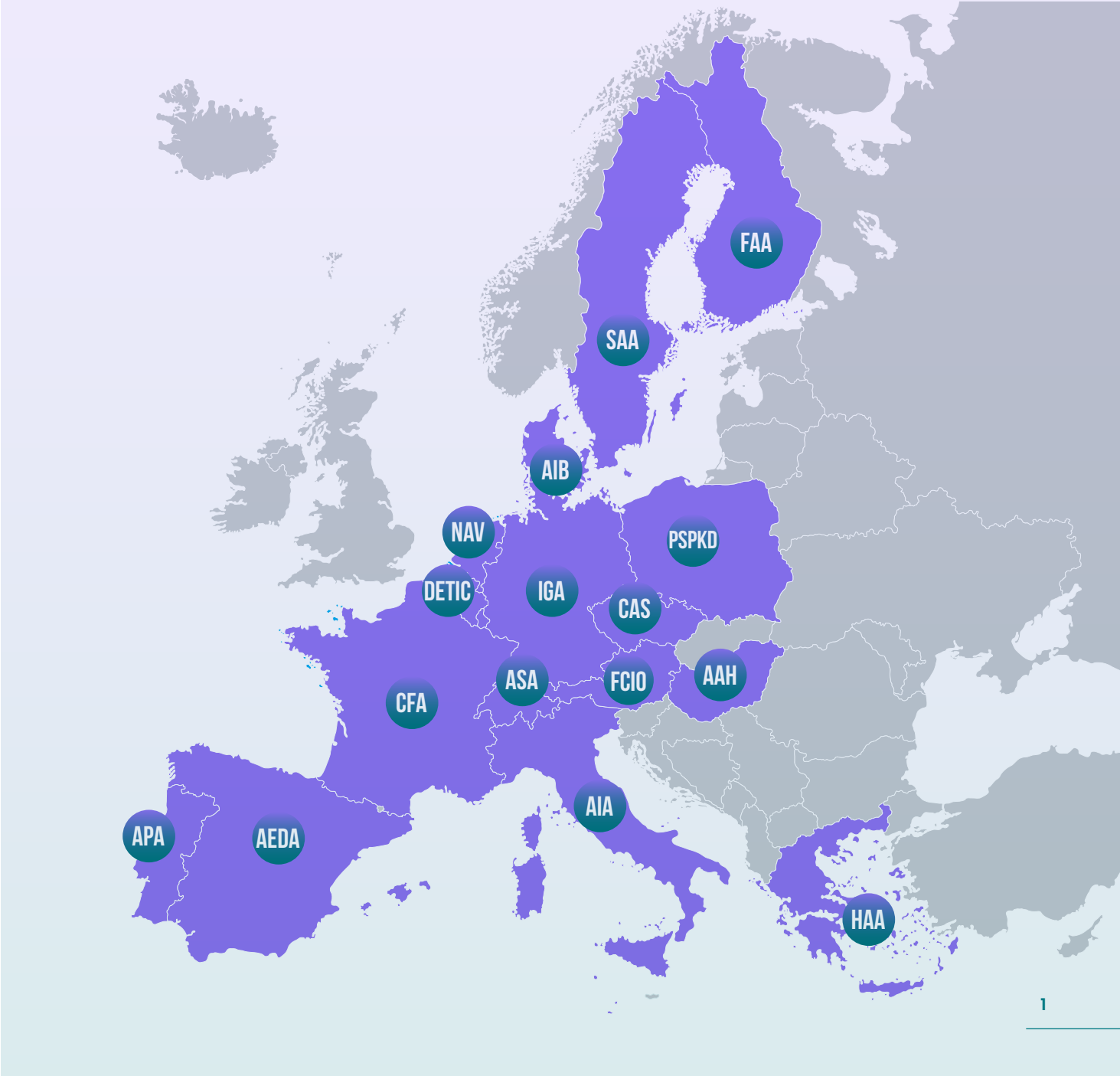
The annual data collected from FEA members provides a detailed summary of EU aerosol production by country, segment and type. More than three billion units were produced in the European Union. The report also includes a summary of worldwide production trends.

The FEA (**Fédération Européenne des Aérosols or European Aerosol Federation**) was founded in 1959. It functions as the European voice for the industry and the coordination office for its national associations. The Federation represents today 17 European countries which include more than 300 SMEs and multinationals active in the aerosol industry.

Its activity area is tightly defined and offers unique expertise on aerosol dispensers at the European level on challenging aspects such as flammability, pressure resistance, packaging and components fittings, filling, testing, warehousing, transport, recycling, propellants and solvents.

17 European countries, which include

+300 small and medium-sized enterprises (SMEs) and multinationals active in the aerosol dispenser industry



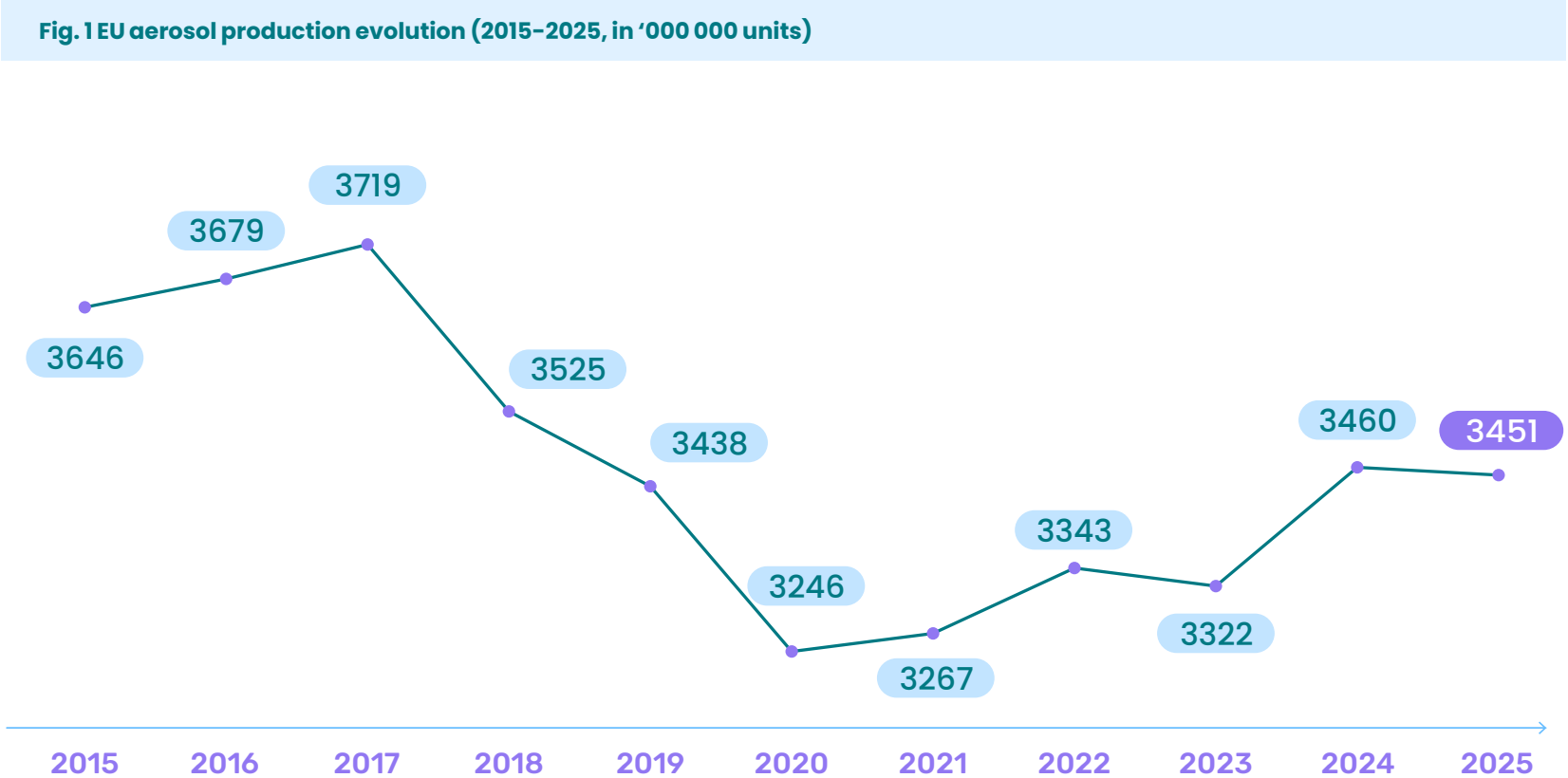
EU aerosol production



EU aerosol production reached 3.45 billion units in 2025. Overall, production has remained stable over the last five years, increasing from 3.27 to 3.45 billion units (1.4% CAGR).

Germany, France and Italy account for over 60% of EU’s annual aerosol production across all segments. In collaboration with the Netherlands and Spain, they collectively produced more than 2.9 billion aerosol dispensers in 2025.

Aerosol containers are primarily made of steel and aluminium, whereas glass and plastic containers remain marginal. Cosmetics and household products represent two-thirds of the EU aerosol production.



Production by country

Fig. 2 EU aerosol production (2025, main countries, in '000 000 units)

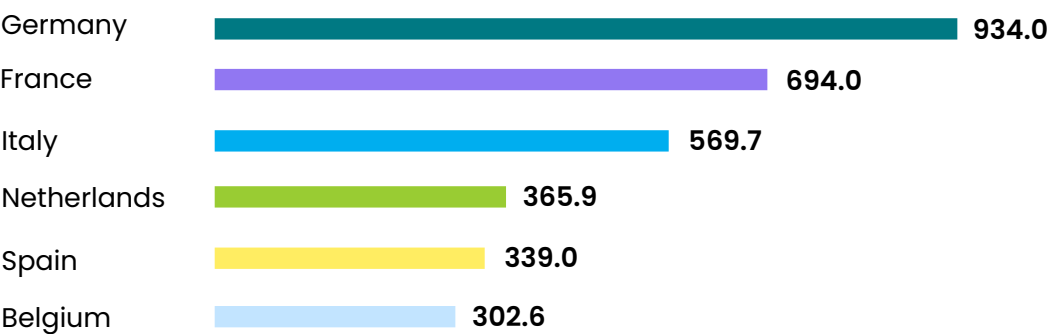
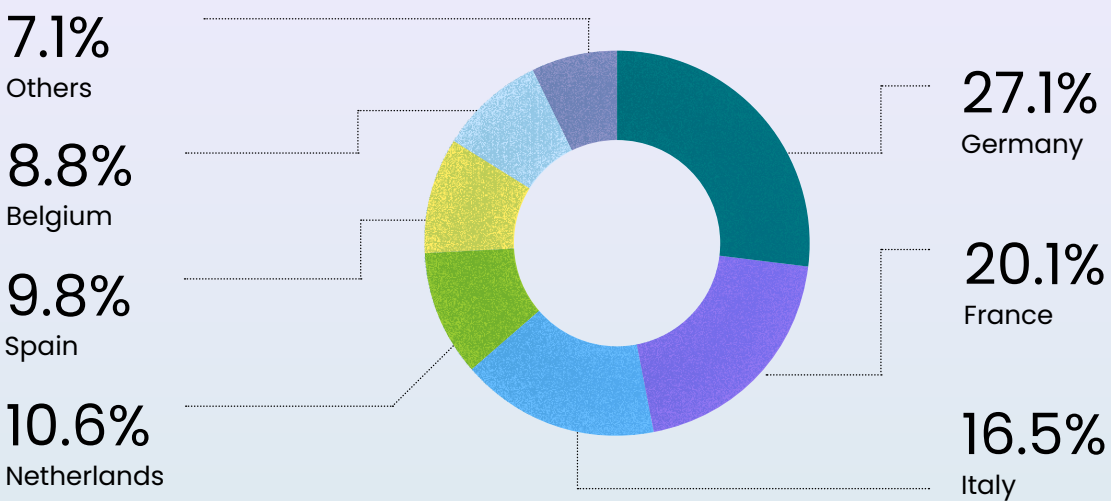


Fig. 3 EU aerosol production (2025, share by country)



Production by segment

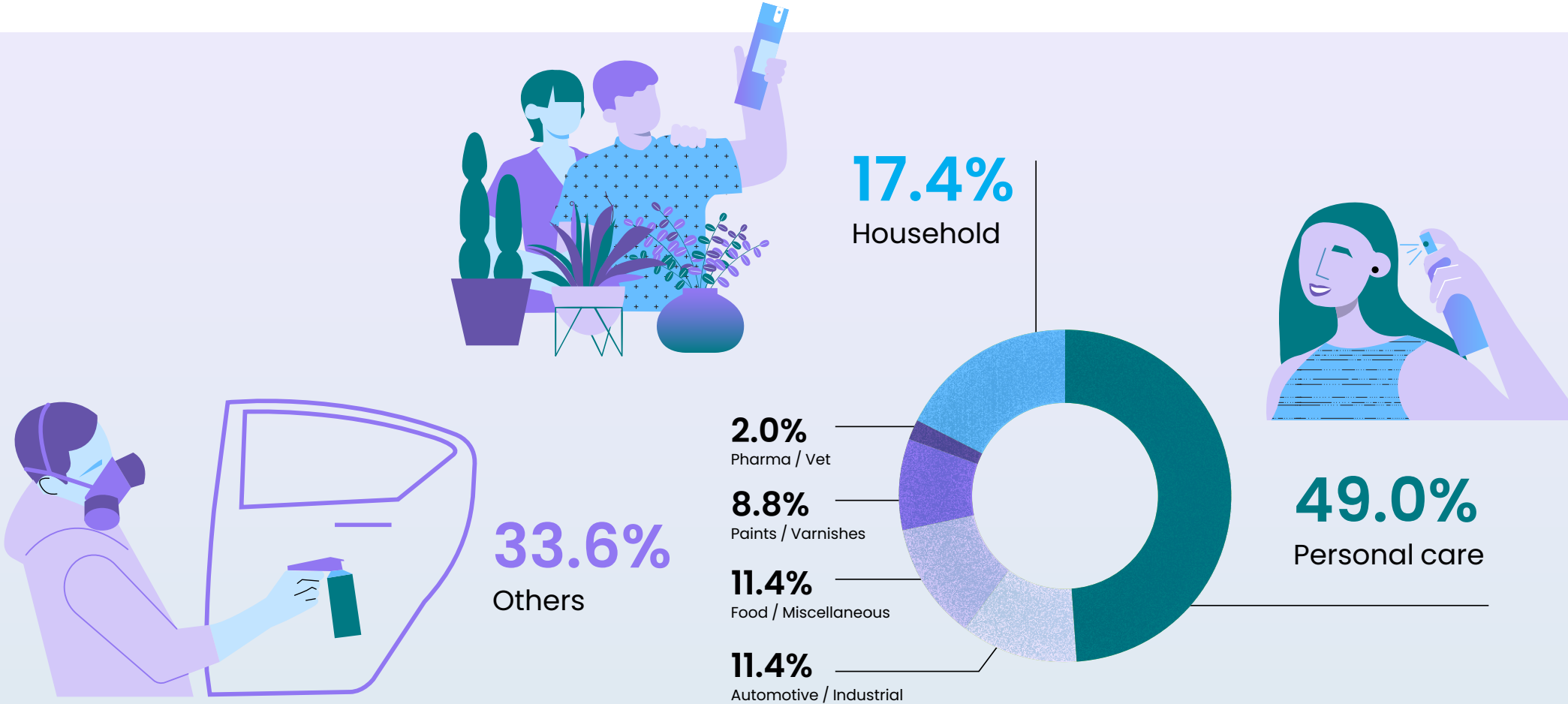
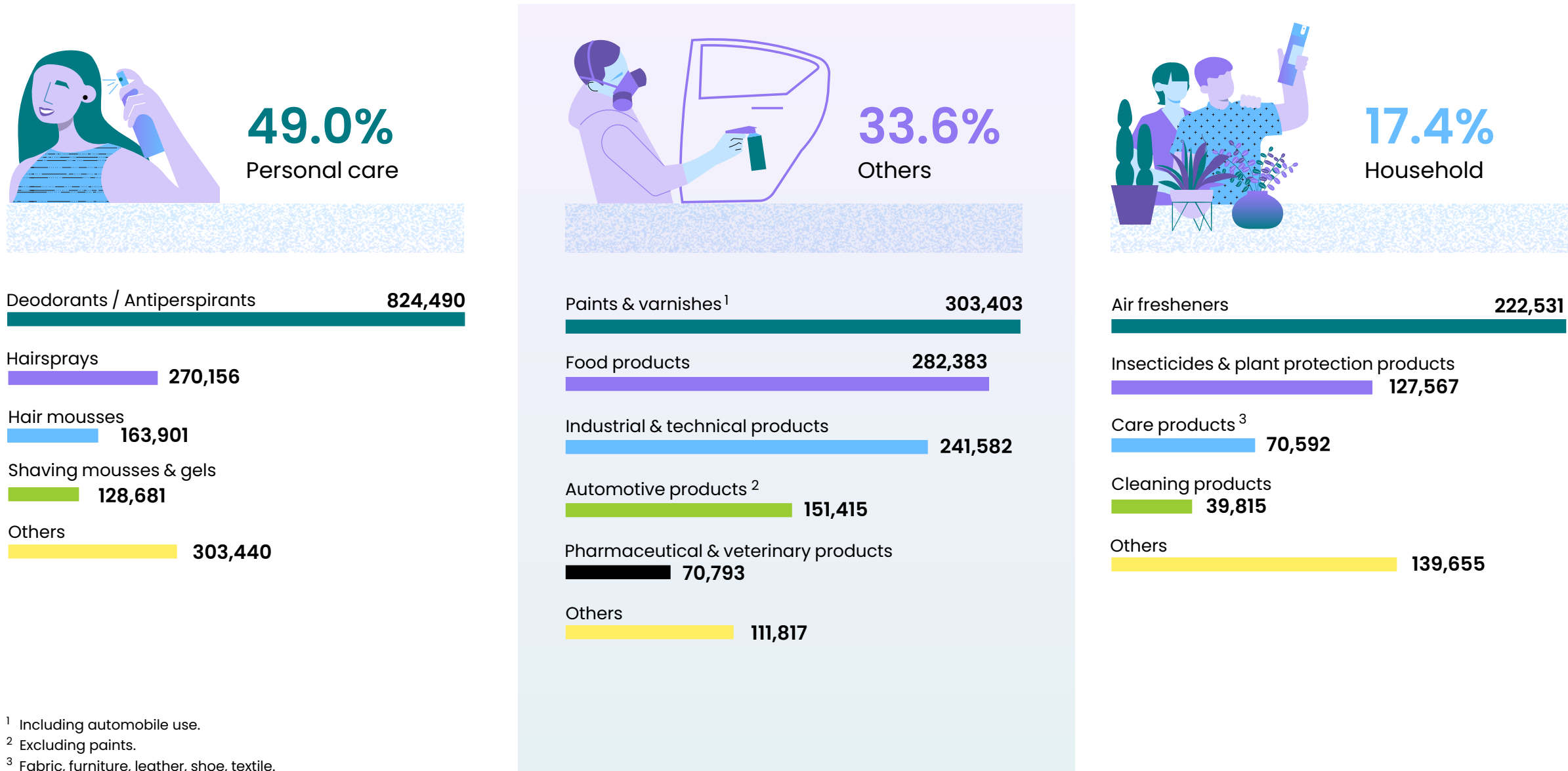
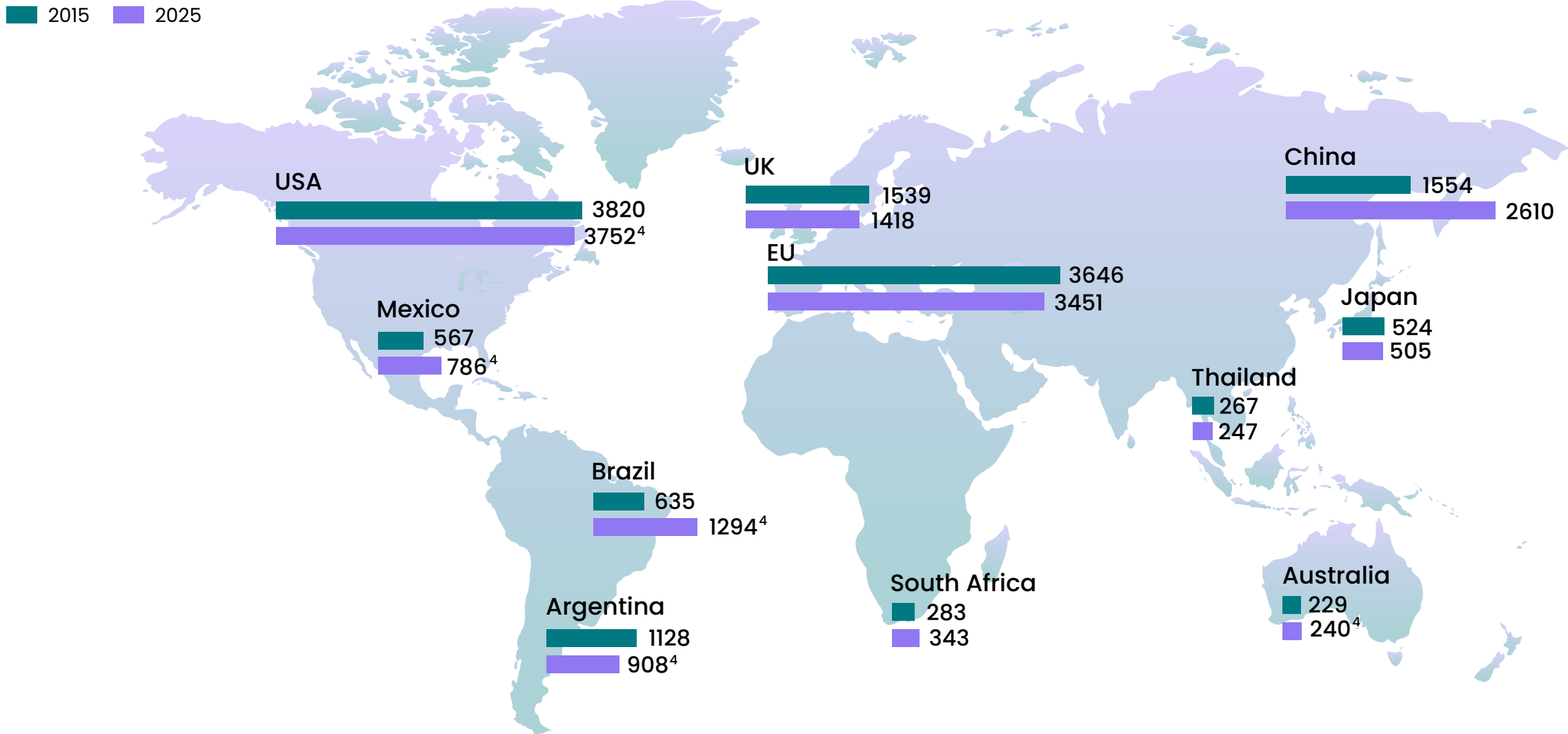


Fig. 4 Personal care, household and other aerosol production in the EU (2025, in '000 000 units)



Worldwide production



⁴ 2025 data not available. Based on previous data.



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